



Declaration of Intent

Thank you for including Laurel Civic in your estate plan and for helping empower children and families to lead successful lives.

The information you provide here will ensure that we have accurate records so that we can provide the best possible stewardship of your gift. This is not a binding legal document, and your information will be kept confidential.

Please contact us at jmulcahy@laurelcivic.net or at 941-483-3338 x103 if you have any questions.

Date of estate plan or designation:

I have supported Laurel Civic through the following type(s) of gift:

Will provision

- Life insurance beneficiary
- Gift annuity
- Living trust
- Charitable remainder trust
- Real estate
- Stocks or bonds
- Retirement account
- Other

Is this gift revocable or irrevocable?

- This gift is revocable (can be changed).
- This gift is irrevocable (cannot be changed).

Is this a percentage or specified amount?

- This gift is a percentage.
- This gift is a specific amount.
- This gift will be a portion of the remainder.

Please tell us about your gift designation:

- I have planned this gift in honor or memory of someone.
- I would like this gift to provide for a specific purpose.
- Laurel Civic may use this gift where needed most.

If you would like, please share with us below what influenced your decision to leave an estate gift to Laurel Civic.

Laurel Civic likes to recognize our incredibly generous legacy supporters. Would you like to be recognized on our website and annual report?

- Yes, please list my/our name(s) as part of Laurel Civic publications.
- No, please do not list my/our name(s).

Please confirm your contact information:

First Name

Last Name

Address

Address 2

City

State

Postal/Zip Code

Date of Birth

 

Phone

Email

~Thank you for choosing Laurel Civic~

The content found on this site is general in nature and intended to be used for informational purposes only. It should not be relied upon as legal, tax, accounting or other professional advice. To determine how a gift or estate planning decision might affect your particular circumstances, it is expressly recommended that you consult an attorney, financial advisor or other qualified professional.

Laurel Civic | Tax ID: #65-0187752 | [Privacy Policy](#)

Please send form to jmulcahy@laurelcivic.net
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Development at Laurel Civic

